KHOREZM INVEST PROJECT LLC

INVESTMENT COMPANY

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COMPANY OVERVIEW

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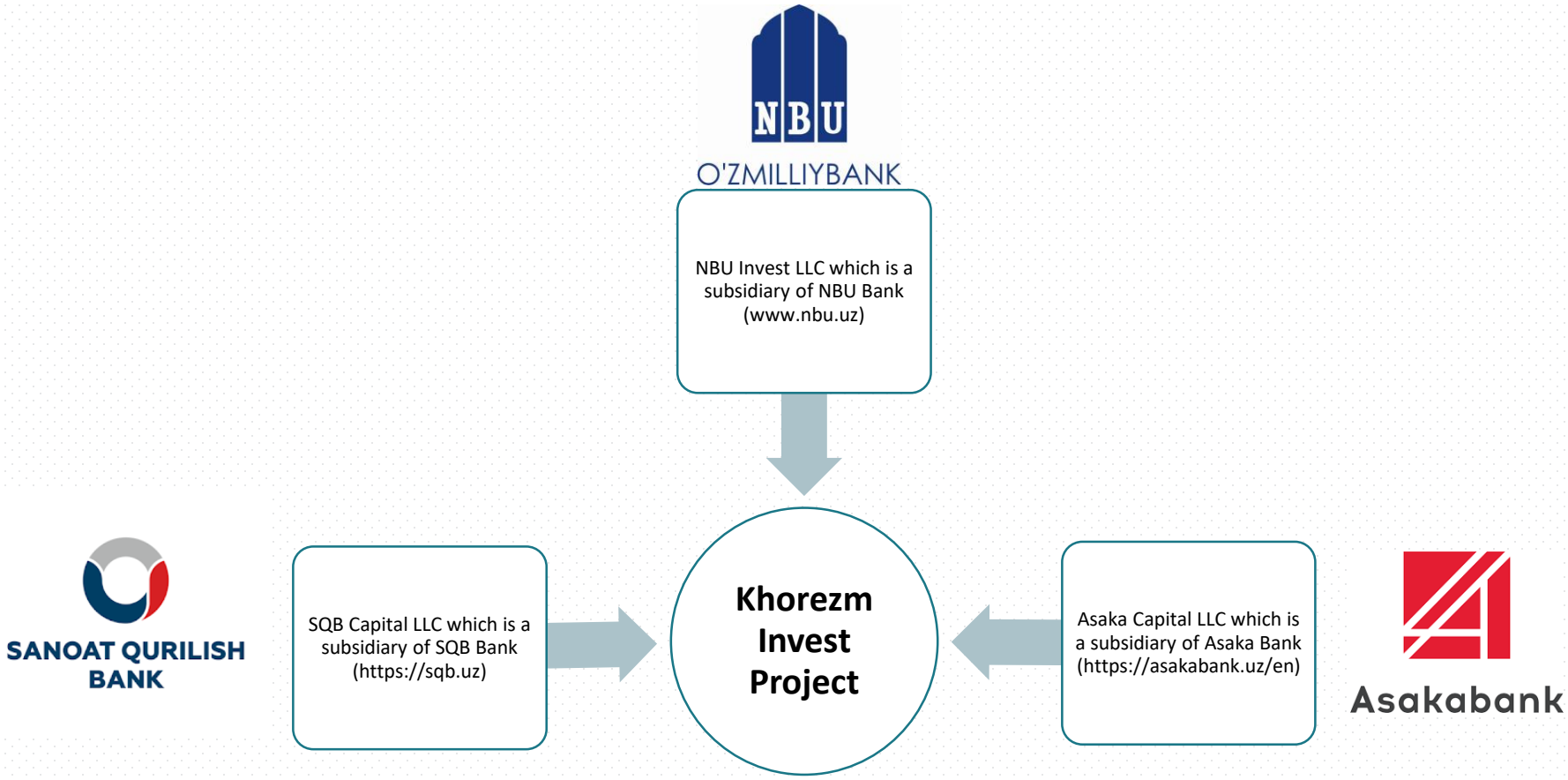
Khorezm Invest Project LLC was established as an investment company by Top 3 commercial banks in Uzbekistan



CO-FINANCING: EQUITY & DEBT

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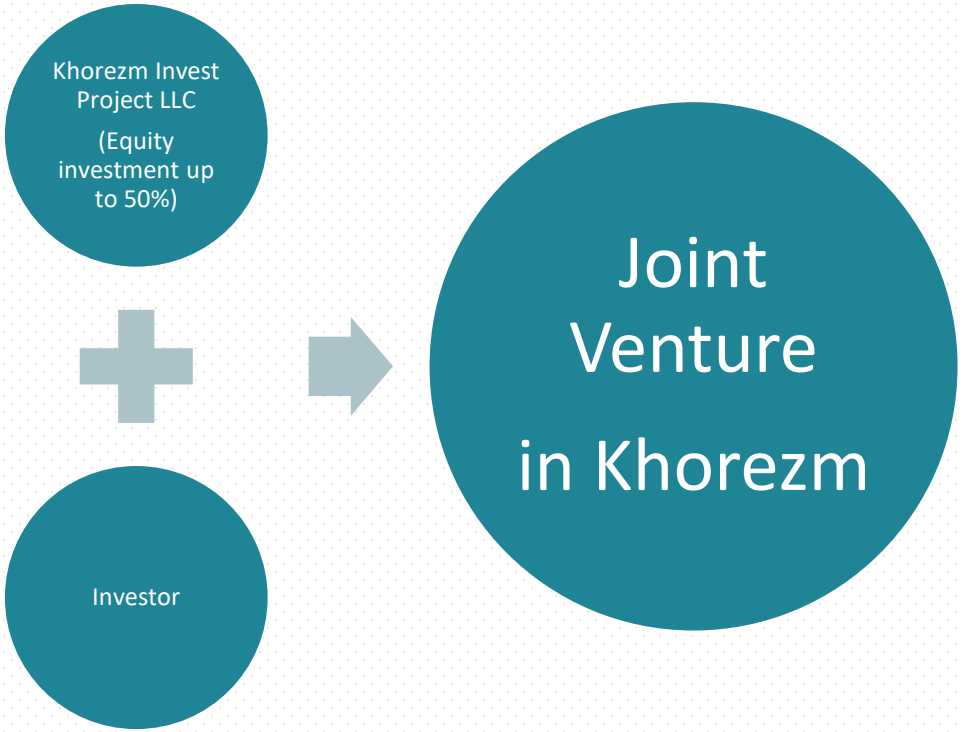
The company is established for financing industrial projects in Khorezm region, as provisioned by the Presidential Decree No.4810.



CO-FINANCING: EQUITY & DEBT

The company is established for financing industrial projects in Khorezm region, as provisioned by the Presidential Decree No.4810.

Equity:

Equity financing: ≤ 50% of the project value
Ticket size: US$ 1-10M
Tenor: ≤ 3 years
Project: Greenfield & Brownfield
Initiator: Local & Foreigner
Geographical focus: Khorezm region
Sector focus: Manufacturing

Debt:

Debt financing: ≤ 50% of the project value
Ticket size: US$ 1-10M
Tenor: ≤ 5 years
Interest rate: Refinancing rate + Risk
Project: Greenfield & Brownfield
Initiator: Local & Foreigner
Geographical focus: Khorezm region
Sector focus: Manufacturing

CO-FINANCING: EQUITY & DEBT

MANUFACTURING

- **Light industry:** Textile industry
- **Chemical industry:** Pharmaceutical industry
- **Electronics industry:** Computer industry, Semiconductor industry
- **Automotive industry:** Spare parts and electronics
- **Other industries**

INVEST INTO KHOREZM INVEST PROJECT LLC

INVEST INTO KHOREZM INVEST PROJECT LLC

- KHOREZM INVEST PROJECT invests in profitable projects in Khorezm region.
- Declared Charter capital of the company: US$ 30M
- Investors can invest into the charter capital of the company additional US$70M and increase the charter capital up to US$100M

Advantages of cooperating with us: firstly, we can share risks by co-financing projects and secondly, we were established by the Presidential Decree No.4810 dd. 17.8.2020 which means that we have support of the government of Uzbekistan. Besides, we will be local partner that assists in doing business and conducts regular monitoring of ongoing projects for our common benefit.

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THANK YOU FOR ATTENTION !