

**ISPI**

ITALIAN INSTITUTE  
FOR INTERNATIONAL  
POLITICAL STUDIES



# Geopolitica e comunicazione

29 novembre 2022

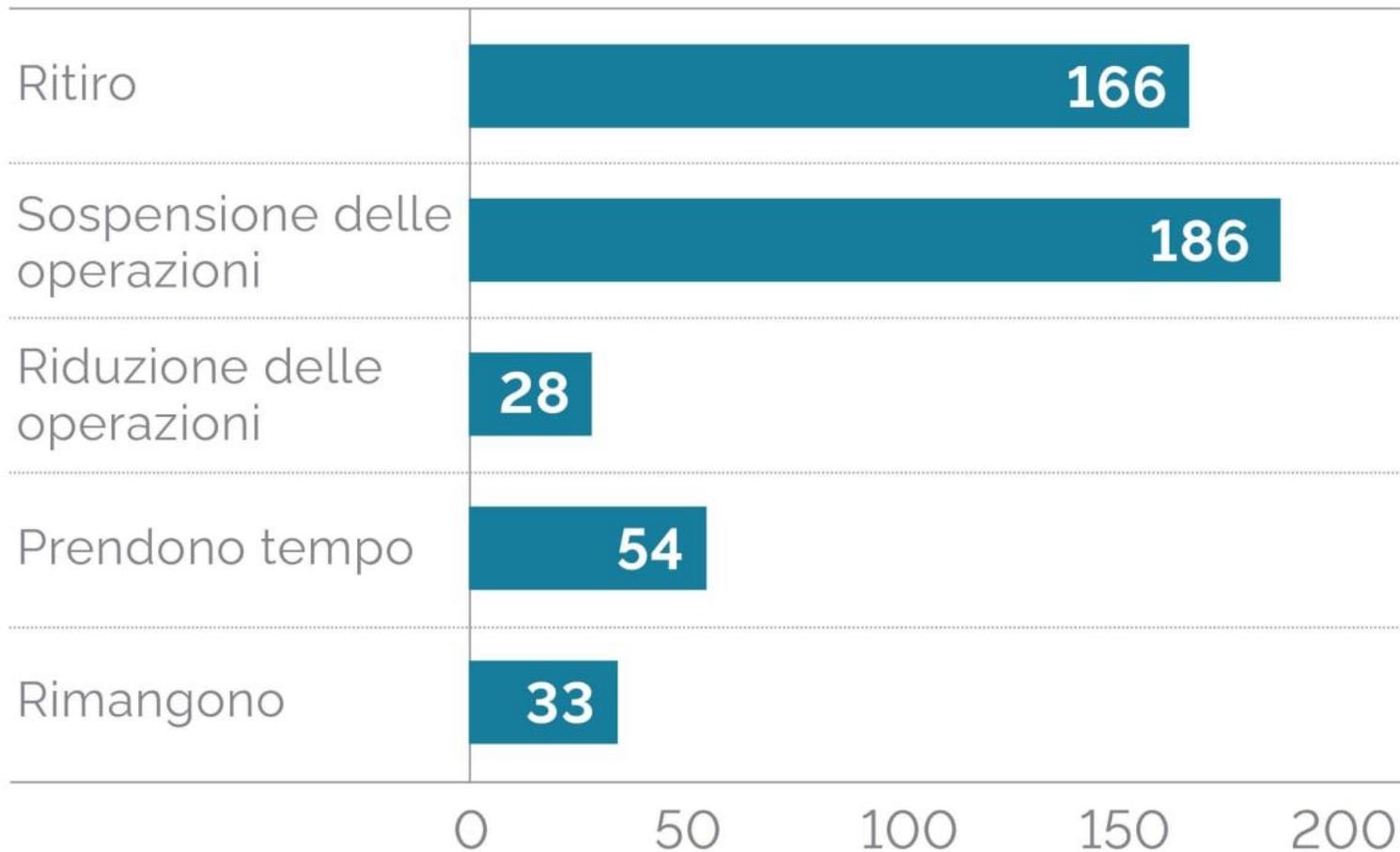
Matteo Villa  
ISPI Senior Research Fellow

 @emmevilla



# La guerra in Ucraina... e noi

Decisioni prese dalle aziende con operazioni in Russia dopo l'invasione del 24 febbraio 2022

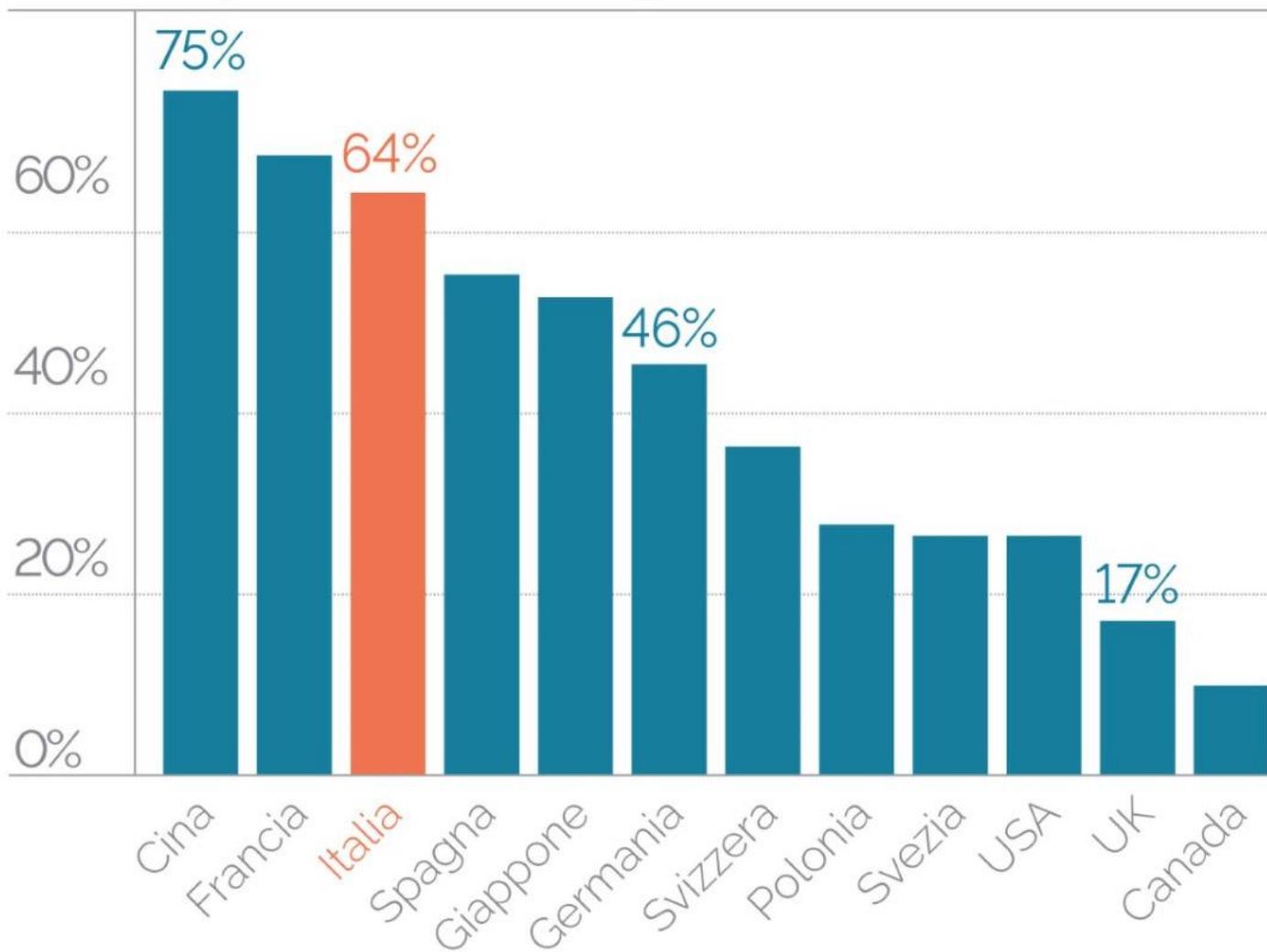


Fonte: elaborazioni ISPI su dati Yale SOM.



# La guerra in Ucraina... e noi

Quota di imprese rimaste in Russia per Paese



Fonte: elaborazioni ISPI su dati Yale SOM.

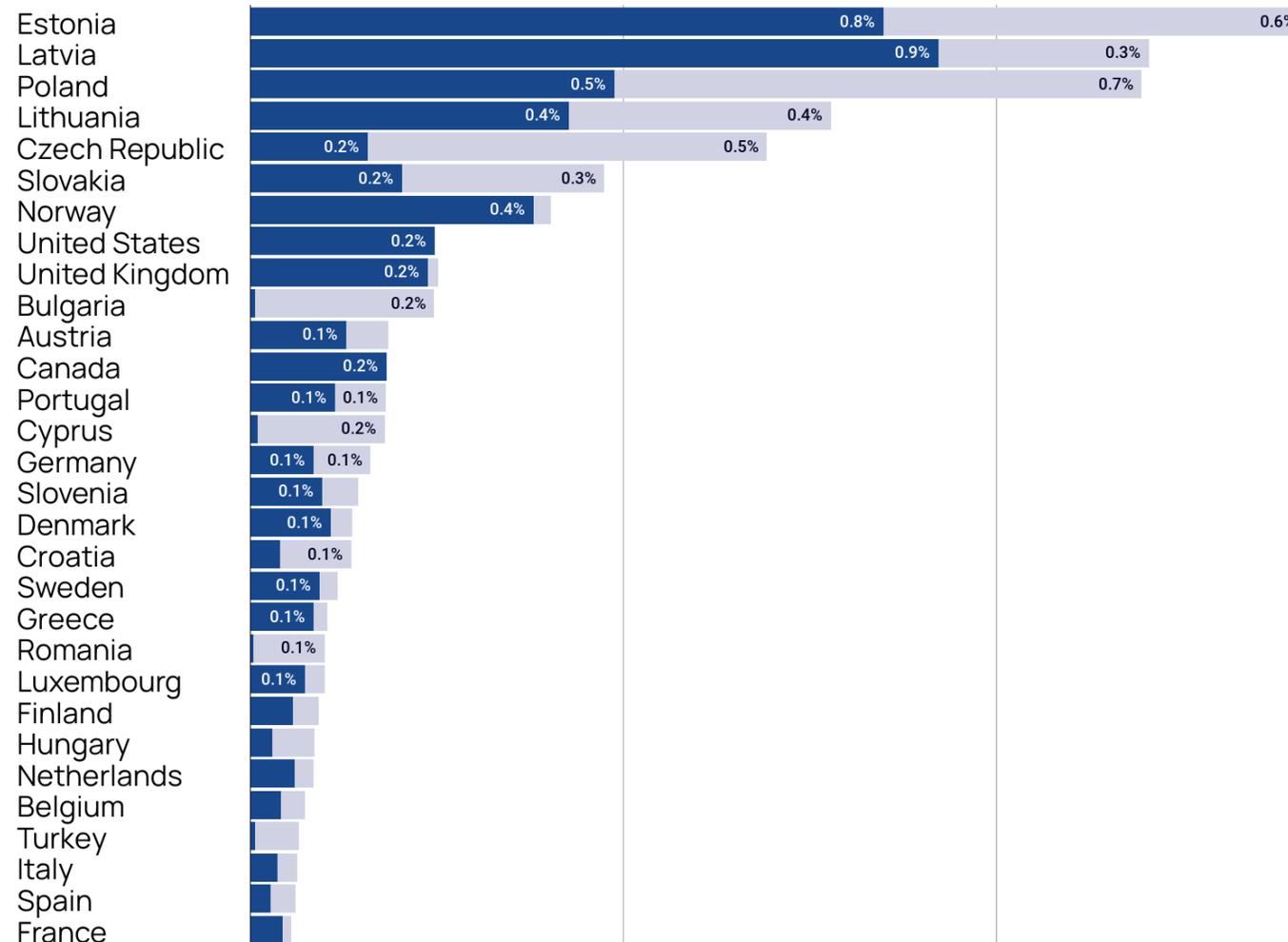


# La guerra in Ucraina... e noi

## Government support to Ukraine: by donor GDP, incl. refugee costs

Commitments Jan. 24 to Oct. 3, 2022. Data on 40 donor countries ; scroll to see more countries

■ Bilateral aid (percent of GDP) ■ Refugee costs (percent of GDP, rough baseline estimate)



# Imparare dai migliori... troll!



**Sputnik V** ✓  
@sputnikvaccine

Safe human adenoviral vector platform

Efficacy over **91.6%** Authorized in countries **71** with a total population of **4 BN** people

\* Based on the analysis of data on 19,866 volunteers, who received both the first and second doses of the Sputnik V vaccine or placebo at the final control point of 78 confirmed COVID-19 cases. Vaccine efficacy for the elderly group was shown at 91.8%.

Follow

Moscow, Russia [sputnikvaccine.com](https://sputnikvaccine.com) Joined August 2020

158 Following 1M Followers



**Sputnik V** ✓  
@sputnikvaccine

President Putin, Chancellor Merkel and President Macron discussed vaccine cooperation and possibility of registration and production of Sputnik V in Europe. Together we are stronger! 🙌

10:32 PM · Mar 30, 2021 · Twitter for iPhone

497 Retweets 97 Quote Tweets 2,087 Likes



**Sputnik V** ✓  
@sputnikvaccine

Global Times: "Chinese health experts call to suspend Pfizer's mRNA vaccine for elderly after Norwegian deaths." [globaltimes.cn/page/202101/12...](https://globaltimes.cn/page/202101/12...)

3:46 PM · Jan 15, 2021 · Twitter Web App

123 Retweets 38 Quote Tweets 195 Likes



**Sputnik V** ✓  
@sputnikvaccine

Big pharma lobby and anti-Russian bureaucrats unleashed propaganda war against Sputnik V before it was even registered. Now they try to find their last line of defense in casting Sputnik V as a Russian propaganda not useful to EU in fighting the pandemic



# Imparare dai migliori... troll!

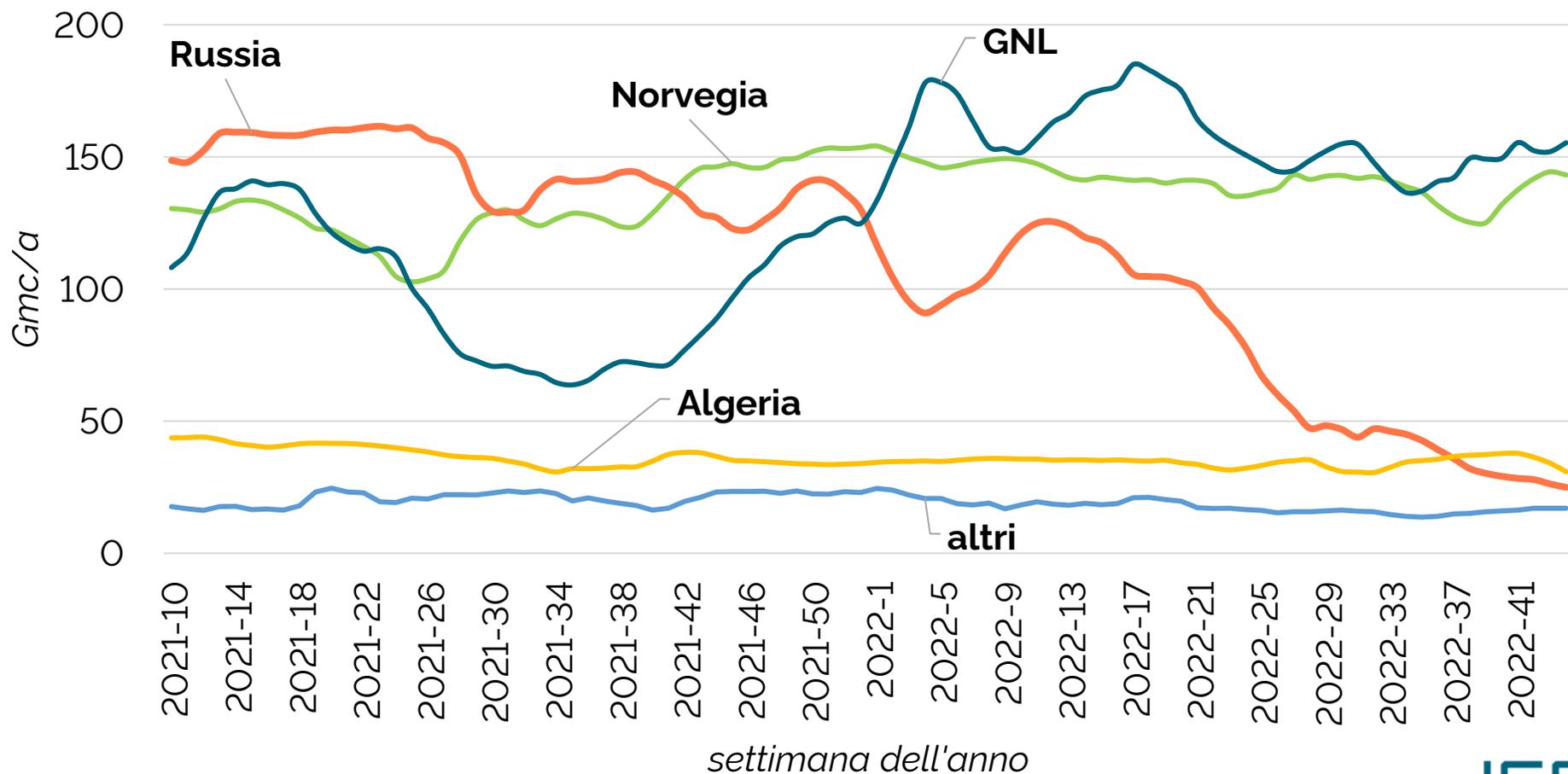
---





# Il grande «short» russo

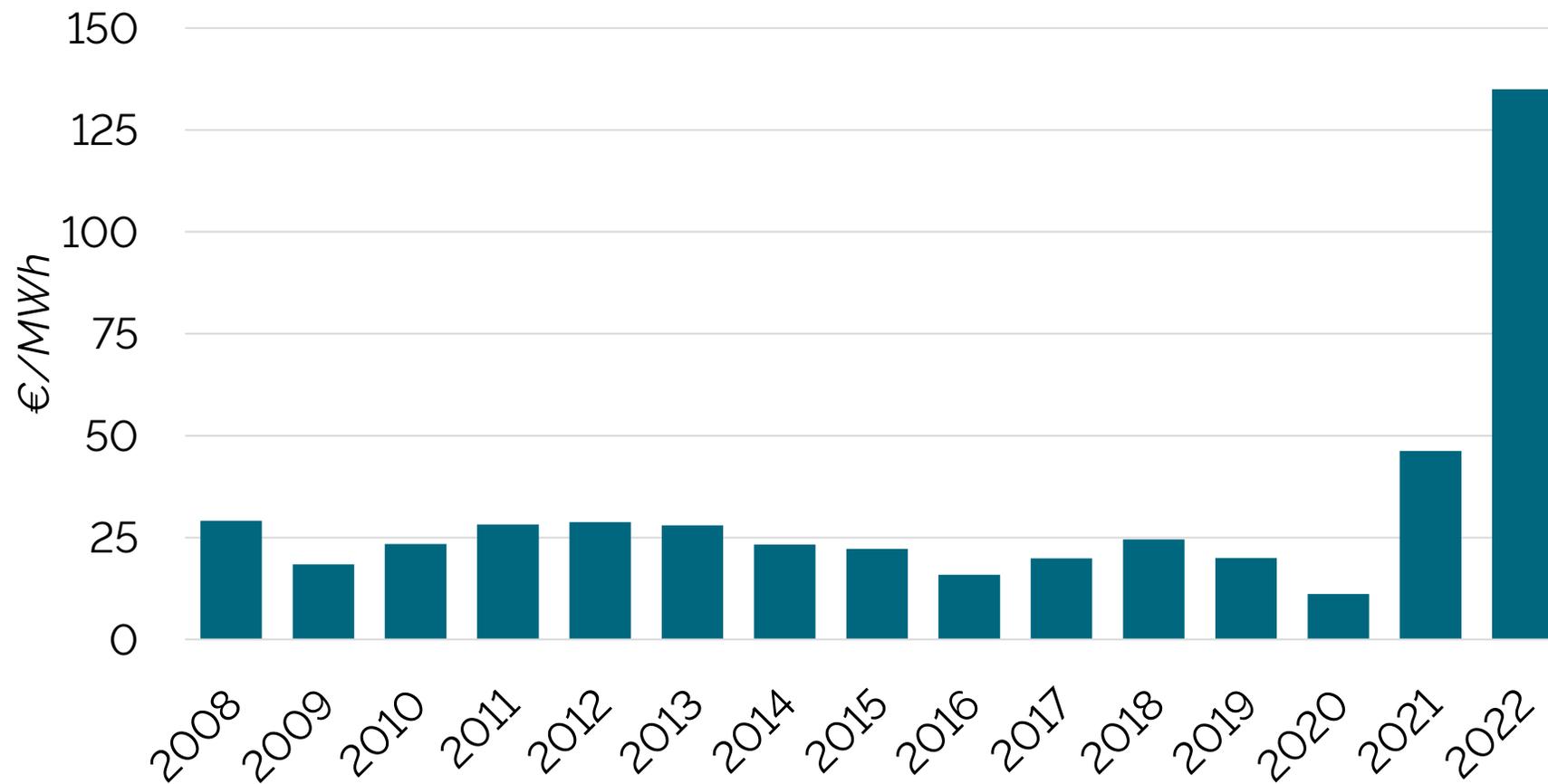
UE27, importazioni di gas naturale  
media mobile mensile, annualizzata





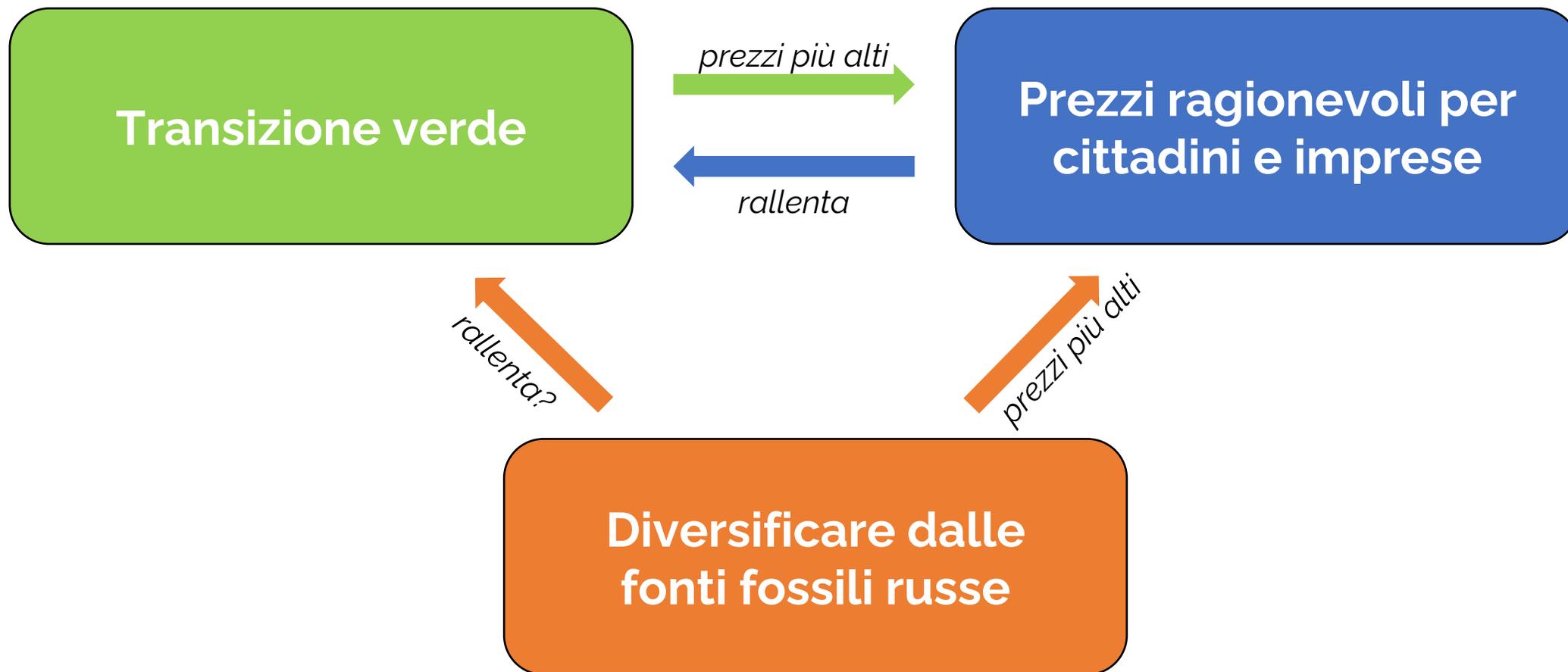
# Il grande «short» russo

Natural gas in Europa  
prezzo medio annuo





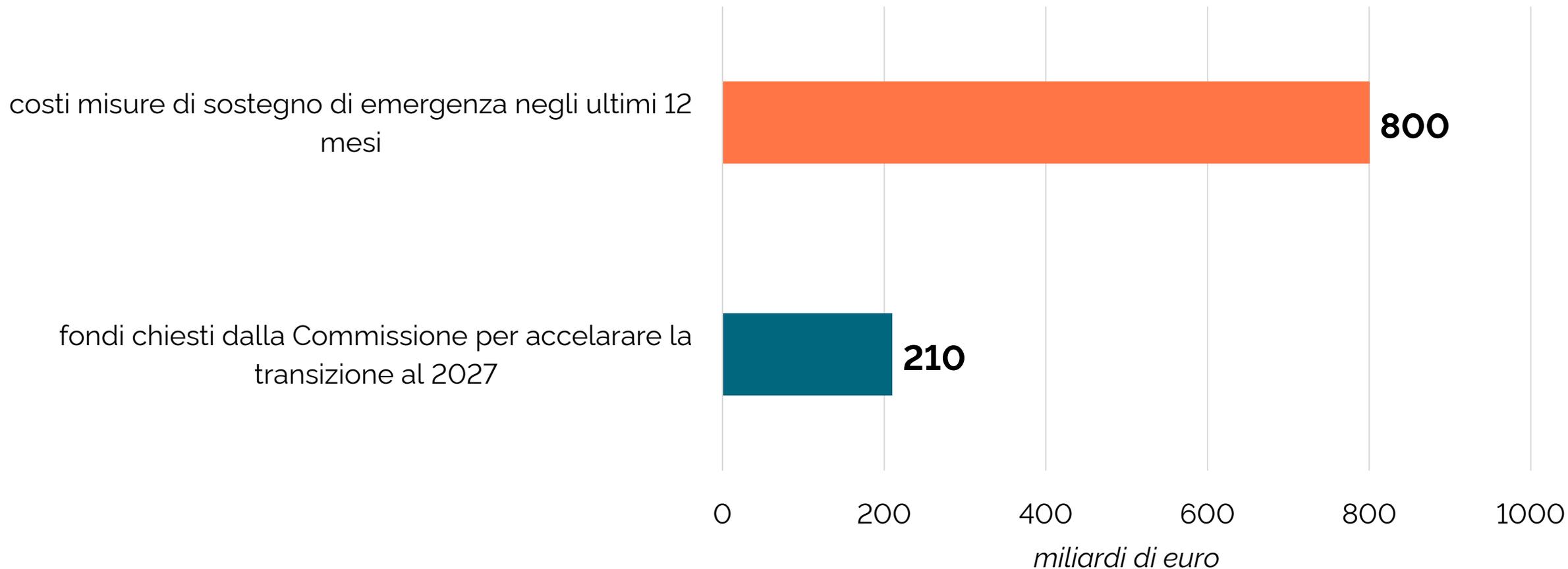
# Russia: da dilemma a trilemma





# Short- vs long-term

---

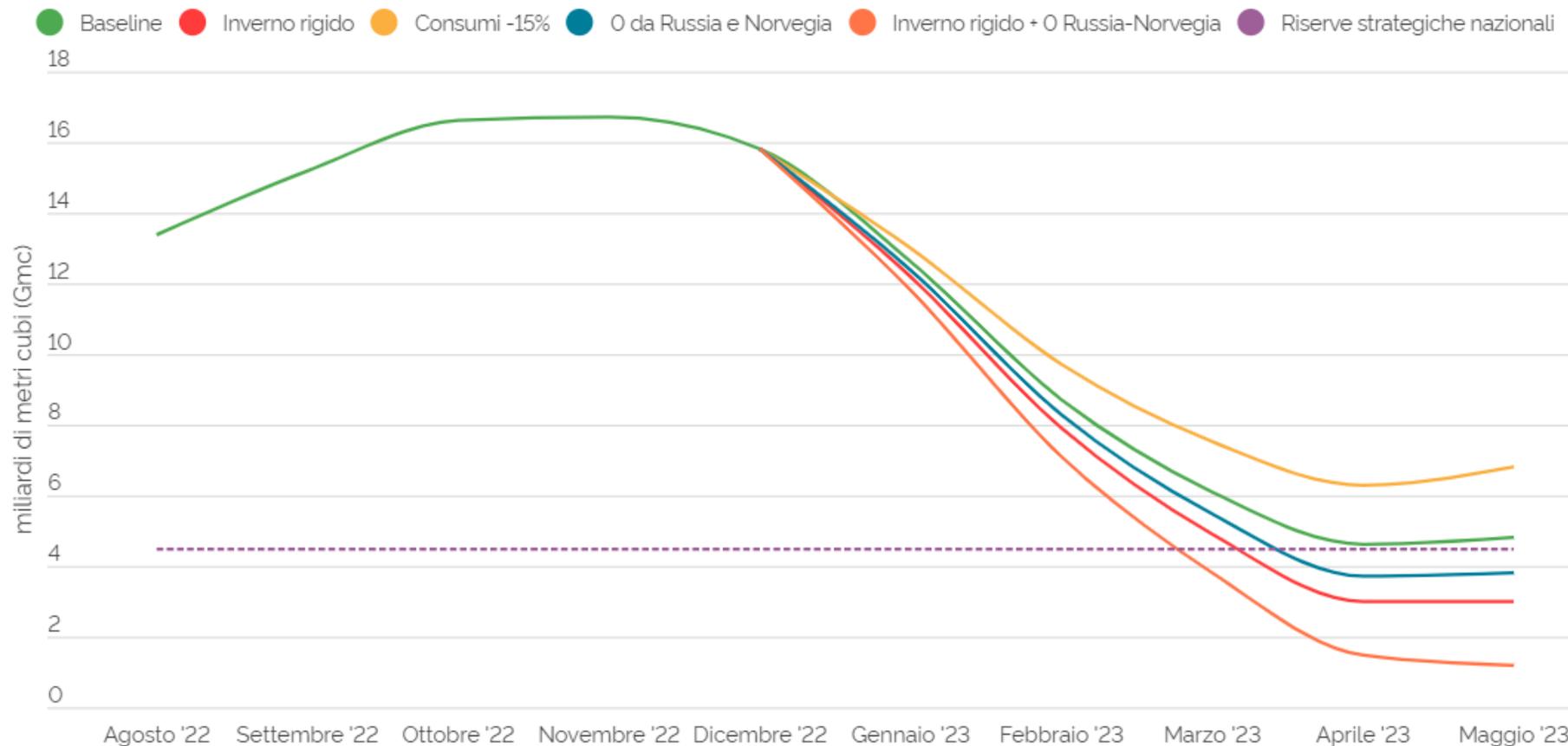


Fonte: Bruegel, Commissione europea.



# Supereremo l'inverno 2022-2023?

## Italia - Proiezioni sui livelli degli stoccaggi

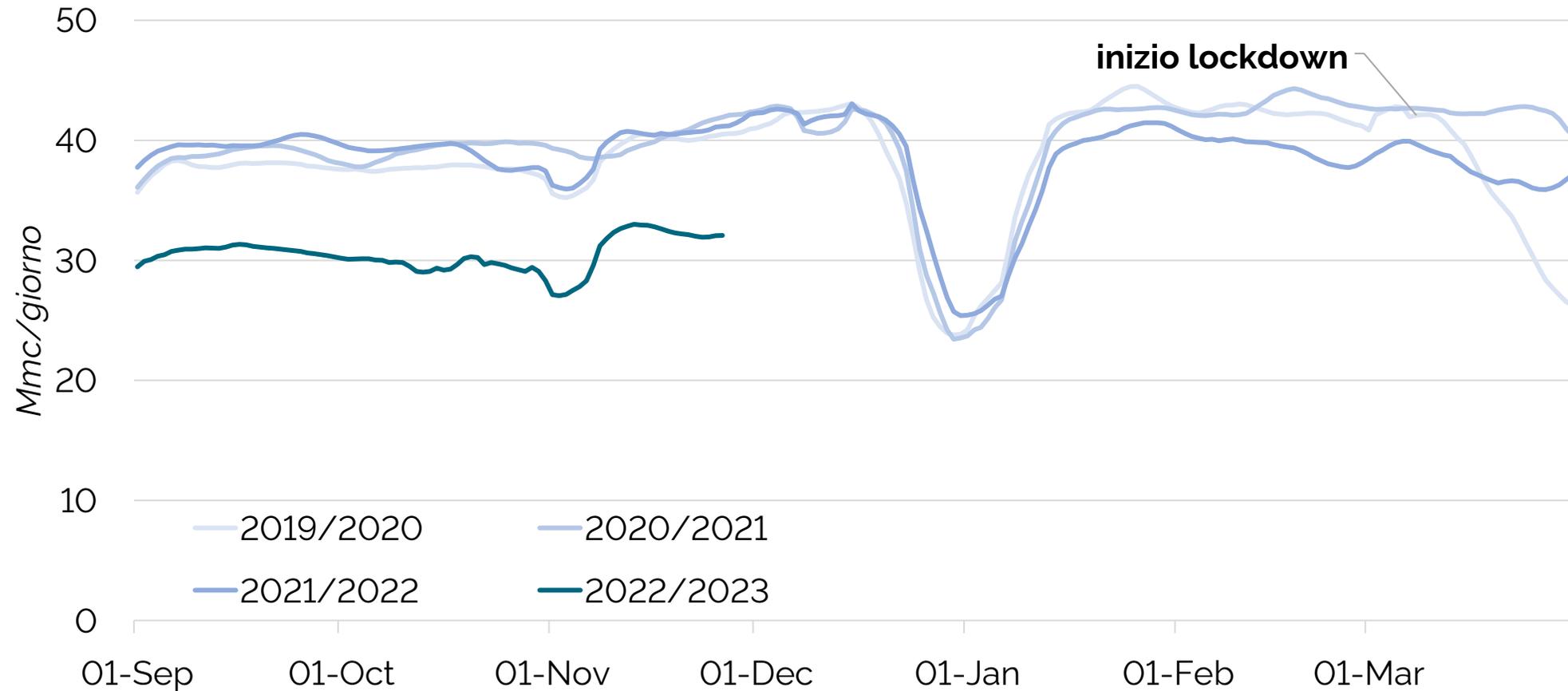


Fonte: proiezioni ISPI su dati Snam, GIE-AGSI, Eurostat.



# Consumi di gas dell'industria

## Italia: consumi di gas a livello industriale

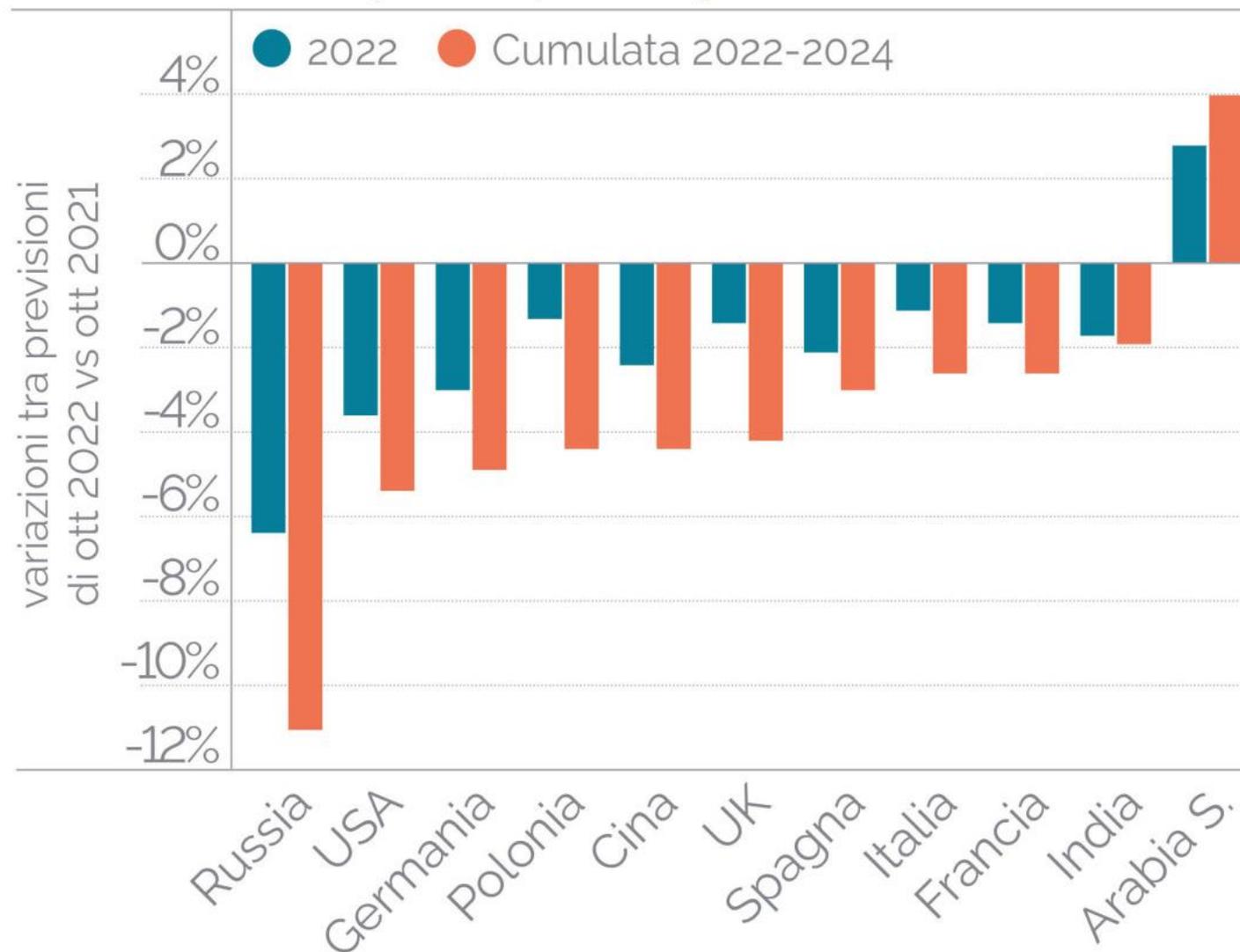


Fonte: elaborazioni ISPI su dati Snam.



# Economia: come andrà?

Crescita del PIL rispetto al periodo pre-crisi

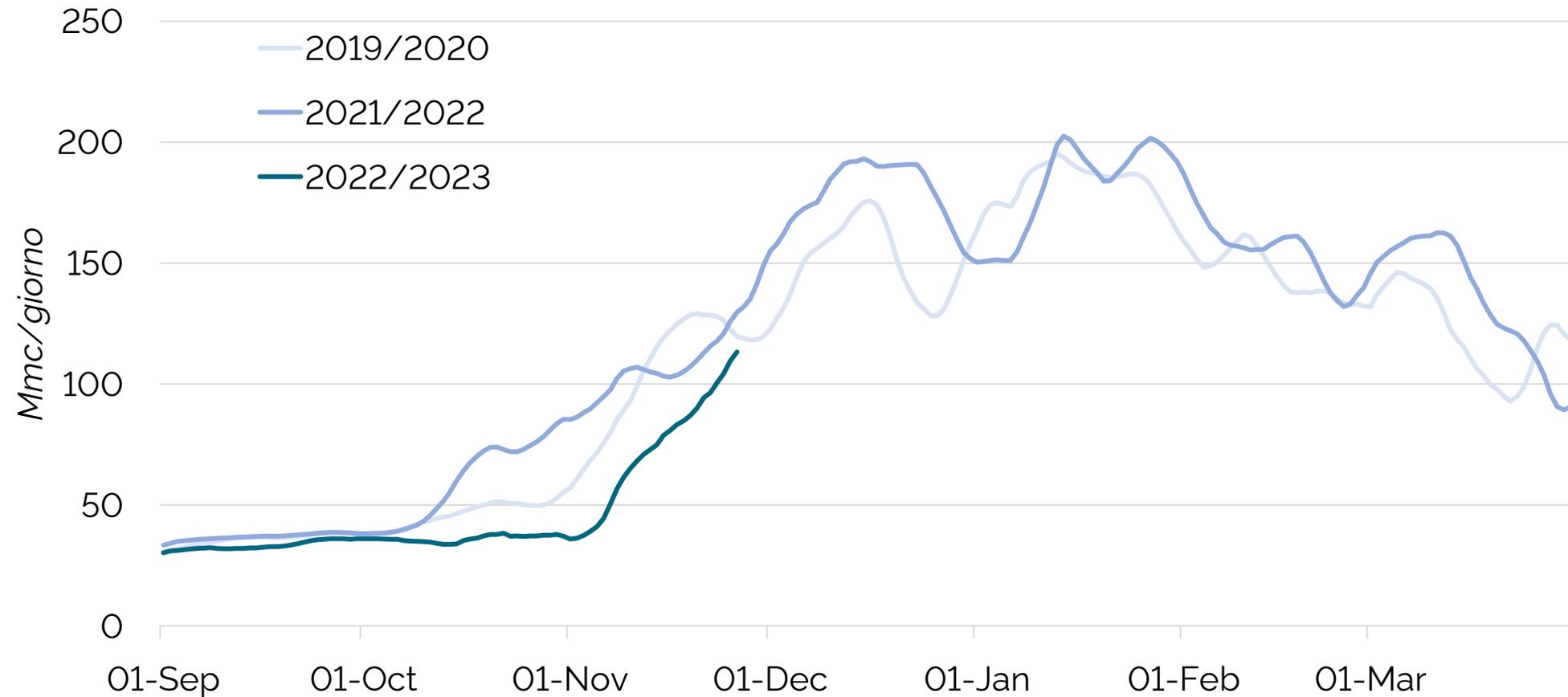


Fonte: elaborazioni ISPI su dati FMI.



# Consumi di gas di famiglie e imprese

Italia: consumi di gas per reti di distribuzione  
(domestico, uffici, servizi)



Fonte: elaborazioni ISPI su dati Snam.